

Donor Advised Fund (DAF) Guide

A flexible way to give with long-term impact.



Donor Advised Fund (DAF) grants are a strategic tool for charitable giving to maximize your impact.

DAFs allow you to contribute assets, receive an immediate tax deduction, and recommend grants to your favorite nonprofits over time.

If you're considering giving through DAF, Infinite Giving is here to help make the process simple and effective. See page 2 for detailed instructions.

Why Use a Donor Advised Fund?

Flexible Giving on Your Timeline

- Contribute to your DAF any time
- Recommend grants to nonprofits when you're ready
- Support multiple causes or focus on a single mission
- Consolidate your charitable giving into one account

Immediate Tax Benefits

- Get an upfront tax deduction when you contribute to your DAF
- Assets in your DAF can grow tax-free over time
- This means potentially more money available for future grants

More Control, More Impact

- Choose which nonprofits to support and when
- Track your giving for the causes you care the most about
- Great for donors who want to be strategic with their philanthropy

Involve Your Family, Build a Legacy

- Invite family members to participate in Grant decisions
- Pass down charitable values across generations
- Create a long-term culture of giving within your family

How to Give Through Your DAF

Here's how you can recommend a grand from your DAF to a nonprofit using Infinite Giving



1) Search for your DAF provider

Infinite Giving has over 300 DAF providers in the database such as Fidelity, Schwab, Vanguard, or your local community foundation.

Search for your DAF provider, login, and save the details provided including EIN and address.

2) Search for the nonprofit you wish to support

Connect to a nationwide nonprofit database, making it easy to find and select your desired organization in seconds.

3) Submit a grant recommendation

If needed, include the nonprofit's EIN and address. Mention if the gift is for a specific fund or purpose. The provider will send the gift.

4) Inform the nonprofit

Contact your nonprofit to let them know you've initiated a DAF grant so they can expect the funds and issue an acknowledgment.

Watch this [short video](#) on how to gift a DAF grant.

READY TO GIVE?

Using a DAF helps you give more with flexibility, tax efficiency, and long-term impact.

Email Heather Carroll at hcarroll@mywit.org to learn more.